**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK24B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 12 February 2015 under its **Domestic Medium Term Note Programme** dated **24 May 2010**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK24B

**Nominal Issued** R 12,000,000.00

**Issue Price** 100 %

**Coupon** 7.6500% (3 Month JIBAR as at 09 Feb 2015 plus 1.5500%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 February 2022

**Books Close** 6 May, 6 August, 6 November, 6 February,

**Interest Payment Date(s)** 11 May, 11 August, 11 November, 11 February

**Last Day to Register** By 17:00 on 5 May, 5 August, 5 November, 5 February

**Issue Date** 12 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 February 2015

**First Interest Payment Date** 11 May 2015

**ISIN No.** ZAG000123647

**Additional Information** UNSUBORDINATED FLOATING RATE NOTES

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK24B%20Pricing%20Supplement%2020150212.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK24B%20Pricing%20Supplement%2020150212.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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